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Prepared for

#### **SUMTER COUNTY**

For Economic Development Marketing and Program Support Services

RFP # E1-2009/AT

Original

September 18, 2009

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Submitted by Barbara Scherer, President
Engauge
1000 Legion Place, Suite 1250
Orlando, Florida 32801
407-649-8101
Bscherer@engauge.com

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September 18, 2009

Board of Sumter County Commissioners Budget & Purchasing Department Amanda Taylor, Budget & Purchasing Coordinator 910 N. Main Street Bushnell, Florida 33513



Dear Board of Sumter County Commissioners:

Thank you for the opportunity to submit our proposal to provide marketing and program support on behalf of Sumter County. Upon evaluation of the Request for Proposal document, we at Engauge are extremely excited for the chance to work with a brand that we all, in one way or another, feel a deep connection with. Some of us grew up in the area. Some of us have family in the area. And many of us have fond memories of visiting the area. It would be a great honor to help you succeed, and in turn, better our region's economy.

To provide a brief overview, Engauge is a marketing and communications agency that offers a full scope of marketing services. Founded in 1955, Engauge employs more than 250 associates in Florida, Ohio, Texas, Pennsylvania and Georgia, allowing us to maintain extensive ties throughout our community, the nation and the world. Our Central Florida office offers a full range of strategic planning, public relations, advertising, consumer insight research, data analytics/direct marketing, creative, interactive architecture and content development, and media services. We are unique in that we possess both the resources of a national corporation and the service and flexibility of a regional office.

Additionally, and perhaps most importantly, we have come to be recognized for our ability to produce results – to move the needle. As you'll see in our submittal, we have proven experience when it comes to building brands, drawing visitors, driving economic activity and uniquely positioning destinations.

We understand that in all cases, especially in destination marketing, the brand and messaging has to communicate the consumer experience. And we have to reach out to consumers when they are receptive, at their pace, in their language and at their convenience.

We at Engauge truly appreciate your time to review our submittal, as well as your consideration of using our professional services. We look forward to hearing from you.

Sincerely.

Barbara Scherer President Engauge, Orlando

BartsScheren

## Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT

## PART 4 PROPOSALS DOCUMENTS

#### **PROPOSALS COVER PAGE**

Name of Firm, Entity or Organization:
Engauge Marketing, LLC.
Federal Employer Identification Number (FEIN): 31-1441280
State of Florida License Number (If Applicable):
Name of Contact Person: Barb Scherer
Title: President
E-Mail Address: bscherer@engauge.com
Mailing Address: 1000 Legion Place, Suite 1250
Street Address (if different):
City, State, Zip: Orlando, FL 32801
Telephone: 407.649.8101 Fax: 407.649.8686
Organizational Structure – Please Check One:
Corporation Partnership X Proprietorship Doint Venture Dother
If Corporation:
Date of Incorporation: State of Incorporation:
States Registered in as Foreign Corporation:
Authorized Signature:
Print Name: Barb Scherer
Signature: Bubayascheren
Title: President
Phone: 407.649.8101

## Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT PROPOSER'S CERTIFICATION

		T		
Submit To: Sumter County Board of Cou 910 North Mai Bushnell, Florid Phone 352-79 Fax 352-793	n Street la, 33513 l3-0200	REQUEST F		JNTY COMMISSIONERS RFP) CERTIFICATION WLEDGMENT
DUE DATE: SEPTEMBER 18, 2009		: 2:00 pm		# E1-2009/AT
TITLE: RFP # E1-2009/AT E SUPPORT	CONOMIC DE	VELOPMENT	MARKETING	AND PROGRAM
VENDOR NAME: Engauge			PHONE NUMB 407.649.810	—- ·
VENDOR MAILING ADDR 1000 Legion Place, Suite			FAX NUMBEI 407.649.868	
CITY/STATE/ZIP: Orlando, FL 32801			E-MAIL ADDRE bscherer@engaug	
"I, the undersigned, certify that I have review commencement will be considered in award not met, and that untimely commencement exceed the RFP requirements. I, the understand services applicable for this Request, a and services specified. I further declare the not colluded with any Offerors or parties to a service specified. Addendum #	d of this RFP and that may be cause for terr dersigned, declare that I am thorough at I have not divulged, an RFP whatsoever for	cancellation of awa- nination of contract. t I have carefully of y familiar with all pi discussed, or comp any fraudulent purp	rd will be considered  I further certify that examined the RFP, rovisions and the quared this RFP with a	d if commencement time is at the services will meet or specifications, terms and
Addendam # Addendam	# Addend	um# A(	aenaum #	Addendum #
"I certify that this quote is made without submitting an RFP for the same material, si agree to abide by all conditions of this RFP with all requirements of the RFP, including Sumter County Board of County Commissis convey, sell, assign, or transfer to the Sum hereafter acquire under the anti-trust laws purchased or acquired by the COUNTY. effective at the time the purchasing agency	upplies, equipment or so and certify that I am a go but not limited to ceoners (BOCC), responder County BOCC all rise of the United States At the Sumter County renders final payment in the sum of the United States and the Sumter County renders final payment in the sum of the United States are summed to the Sum of the	services and is in all uthorized to sign the tification requirement dent agrees that if to ghts, title and interest for price fixing relate BOCC discretion, so the respondent	I respects fair and w is response and that ents. In conducting his Proposals is acc est in and to all caus- ting to the particular such assignment sh	rithout collusion or fraud. I t the offer is in compliance offers with an agency for cepted, the respondent will res of action it may now or recommodities or services
This form must be	e completed ai	nd returned	with your Su	bmittal

### Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT

### PROPOSALS FORM FOR BOARD OF SUMTER COUNTY COMMISSIONERS



Name of Firm Submitting Qualifications: Engauge

Name of Person Submitting Qualifications: Barb Scherer

#### PROPOSER ACKNOWLEDGMENT

"The undersigned hereby declares that he/she has informed himself/herself fully in regard to all conditions to the work to be done, and that he/she has examined the RFP and Specifications for the work and comments hereto attached. The Vendor proposes and agrees, if this submission is accepted, to contract with the Board of Sumter County Commissioners, to furnish all necessary materials, equipment, labor and services necessary to complete the work covered by the RFP and Contract Documents for this Project. The Vendor agrees to accept in full compensation for each item the prices named in the schedules incorporated herein."

#### CONSULTANT'S FEE SCHEDULE MUST BE ATTACHED TO THIS PROPOSAL

Signature

Date

[ \_\_ ] Check if exception(s) or deviation(s) to Specifications. Attach separate sheet(s) detailing reason and type for the exception or deviation.

This document must be completed and returned with your Submittal

## Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT REFERENCE & SIMILAR PROJECTS EXPERIENCE FORM

Owner / Business Name: City of Eustis			
Project Location / Address: P.O. Drawer 68			
City: Eustis	State: FL		Zip Code: 32727
Point of Contact: Paul Berg		Dates of Work: Oc	ctober 2008 through April 2009
Phone Number: 352.483.5430		Fax Number: 352.	357.1970
E-mail Address: bergp@ci.eustis.fl.us			
Project Name: Economic Development Marke	ting and Brar	nd Plan	
Brief Description of Project:			
Brand development, research and planning, g selection, visitors, retailers and small busines		d the local Eustis cor	mmunity, builders/developers, site

Project Location / Address: 420 Sout		
City: Orlando	State: FL	Zip Code: 32801
Point of Contact: David G. Pace		Dates of Work: Since 2002
Phone Number: 407.515.6988		Fax Number: 407.206.7209
E-mail Address: dpace@newbroadst	reet.com	
Project Name: Agency of Record		
Brief Description of Project:		

City: Orlando	State: FL	Zip Code: 32805	
Point of Contact: Steve Hogan		Dates of Work: Since 2007	
Phone Number: 407.423.2476		Fax Number: 407.425.8451	
E-mail Address: shogan@fcsport	s.com		
Project Name: Agency of Record			***************************************
Brief Description of Project:			

## Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT

#### This document must be completed and returned with your Submittal

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**CONTRACTOR'S AFFIDAVIT** 

	State of Florida
	County of
	Bash as Solosos / Acrel A Florida
	Before me personally appeared ar war who is (title) the dent thousand
	of (the company described herein)
	to the foregoing experience questionnaire are correct and true as of the date of this affidavit; and, that the statements and answers
	intentional inclusion of false, deceptive, or fraudulent statements of this application constitutes fraud; and, agrees to furnish any
	pertinent information requested by The Sumter County Board of County Commissioner deemed necessary to verify the statements
	made in this application or regarding the ability, standing and general reputation of the applicant.
	But the second of the second o
	Personally Known or Produced Identification
	Sworn to and subscribed before me this day of State of St
(	The state of the s
	Social Vivo A to Man Sacoue lixes (activan
	NOTARY PUBLIC - STATE OF FLORIDA (Print Name of Notary Public)
	(Signature of Notary Public)
	V
	(seal)
	JACQUELINE J. COCHRAN
	MY COMMISSION # DD 588023 EXPIRES: August 22, 2010
	EAFTINES, AUGUST 22, 2010 Sonded Thru Notary Public Underwriters

This document must be completed and returned with your Submittal

## Sumter County ECONOMIC DEVELOPMENT MARKETING AND PROGRAM SUPPORT

#### DRUG FREE WORKPLACE CERTIFICATE

I, the undersigned, in accordance with Florida Statute 287.087, hereby certify that,
Engange
(print or type name of firm)
<ul> <li>Publishes a written statement notifying that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the workplace named above, and specifying actions that will be taken against violations of such prohibition.</li> <li>Informs employees about the dangers of drug abuse in the work place, the firm's policy of maintaining a drug free working environment, and available drug counseling, rehabilitation, and employee assistance programs, and the penalties that my be imposed upon employees for drug use violations.</li> </ul>
<ul> <li>Gives each employee engaged in providing commodities or contractual services that are under</li> </ul>
<ul> <li>Proposals or bid, a copy of the statement specified above.</li> <li>Notifies the employees that as a condition of working on the commodities or contractual services that are under Proposals or bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, please or guilty or nolo contendere to, any violation of Chapter 1893, or of any controlled substance law of the State of Florida or the United States, for a violation occurring in the work place, no later than five (5) days after such conviction, and requires employees to sign copies of such written (*) statement to acknowledge their receipt.</li> <li>Imposes a sanction on, or requires the satisfactory participation in, a drug abuse assistance or rehabilitation program, if such is available in the employee's community, by any employee who is so convicted.</li> </ul>
<ul> <li>Makes a good faith effort to continue to maintain a drug free work place through the</li> </ul>
<ul> <li>implementation of the drug free workplace program.</li> <li>"As a person authorized to sign this statement, I certify that the above named business, firm or</li> </ul>
corporation complies fully with the requirements set forth herein".
- Haw Sono Khere
Authorized Signature
<u> </u>
Date Signed
State of:
Sworn to and subscribed before me this 17th day of Dolumber 1, 2009
Personally known or Produced Identification
(Specify Type of Identification)  Signature of Notary
My Commission Expires
(seal)  JACQUELINE J. COCHRAN  V COMMISSION # DD 588023  EXPIRES: August 22, 2010  red Thru Notary Public Underwriters

#### **History of Engauge**

Engauge was founded in 2007, through a merger of three industry-leading agencies that specialize in three of the most important marketing disciplines – integrated marketing agency Ten United, based in Columbus, Ohio; digital firm Spunlogic, based in Atlanta, Georgia; and direct marketing agency Direct Impact, located in Austin, Texas. Together we are Engauge, a next-generation agency that connects data-driven insights with creative ideas to fuel growth for clients. Prior to the merger, each firm enjoyed success through longevity and growth in their respective industries, with Ten United forming in 1955, Direct Impact in 1995 and Spunlogic in 1998. The Orlando office has existed for 31 years. Today, we are one of the country's leading, independently- owned marketing/communications companies, with more than 250 associates in Orlando, Columbus, Atlanta, Austin and Pittsburgh.

#### **Experience in Economic Development**



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#### The following outlines the economic development experience of Engauge.

#### **City of Eustis**

Brand development, research and planning, 2008-2009.

Markets served: Local Eustis community, builders/developers, site selection, visitors, retailers and small businesses.

#### Baldwin Park/New Broad Street Management, LLC

Brand development, strategic planning, advertising, media planning and buying, interactive, public relations, since 2002.

Markets served: Greater Central Florida residential homebuyers, builders, the general business community, realtors and those who were relocating to Orlando.

#### Florida Citrus Sports

Strategy, research, public relations, creative development, media planning and buying to stimulate ticket sales for major events, 1990-2000 and beginning in 2007.

Markets served: Greater Central Florida community, business professionals, members, donors, sponsors and potential ticket purchasers.

#### **Nocatee**

Brand positioning, strategic planning, advertising, media planning and buying, since 2004.

Markets served: Prospective homebuyers, builders, realtors and retailers in Jacksonville area.

#### **Oakland Park**

Brand development, advertising, media planning and buying, interactive, since 2004.

Markets served: Prospective homebuyers and realtors in Greater Central Florida.

#### Summerset of Frick Park, Pittsburgh

Branding, advertising, collateral development, interactive, media planning and buying, since 2006.

Markets Served: Prospective homebuyers in the Greater Pittsburgh Area.

#### The Hogan Group/Waterford

Creative development, advertising, collateral development, media planning and buying, since 1993.

Markets Served: Prospective tenants, commercial real estate specialists, site selection.

#### Columbus Convention and Visitors Bureau "Experience Columbus"

Branding, marketing campaign development and media planning, beginning in 2003.

Markets served: Meetings and conventions planners, business travelers and leisure visitors.

#### **Kennedy Space Center Visitor's Complex**

Graphic design, brochure development, translation, guidebooks, merchandise catalogs, magazine advertising, point-of-purchase displays and large format airport displays, 1997-1999.

Markets served: Leisure travelers.





Barb Scherer President

Barb is responsible for all management and operations of Engauge's Orlando office. She will be the senior management executive responsible for the team's daily management of this account. With more than 20 years in the business, she has a wealth of experience in providing all agency services to clients from research/planning, account management, creative, PR, media to interactive. Recognized as a leader in the ad industry throughout Florida, she has spent the past 12 years focused on brand research, consumer insights and strategic planning for such clients as the City of Eustis, Rosen Hotels & Resorts, Baldwin Park, The Florida Lottery, Sprint, Disney's Wide World of Sports, Orlando Regional Healthcare, Tijuana Flats, Middleton Lawn & Pest Control, Kessler Hotels, Sun Sports, FSN South, Florida Citrus Sports and Galaxy Nutritional Foods.

Barb has experience working with government entities as clients. She oversaw and served as the lead strategist for the City of Eustis. Additionally, in 1995-1996, she supervised the Florida Lottery account – a \$29.5 million client and the state's largest advertising contract. She also had the opportunity to work on the Orlando Downtown Development Board account in 2003-2005. During that time, the agency handling the account had created a new brand identity and Barb's supervision of the PR department focused on the promotion of the Farmer's Market, PR for special events and the move of the Farmer's Market to Thornton Park/Lake Eola. Her responsibilities also included building consensus and participation by key stakeholders and merchants, as well as ongoing events and PR to support the efforts.

Barb also has a wealth of experience with planning and marketing real estate developments – from condos to planned neighborhoods to multi-use properties. She played an integral role in developing the initial identity and strategy development for 55West and The Vue – two major new condo developments to Orlando's urban core. She also has worked with the developer of The Sanctuary and Star Tower, as well as Grand Central at Kennedy in the Channelside District of Tampa.

#### Professional Associations:

Urban Land Institute (ULI) - Central Florida Executive Board Member and Communications Chair; Orlando Regional Chamber of Commerce; Orlando/Orange County Convention & Visitors Bureau; Metro Orlando Economic Development Commission; Florida Citrus Sports; Downtown Orlando Partnership; Florida Restaurant & Lodging Association (FRLA), American Advertising Federation - Orlando, past President; American Advertising Federation - 4th District, past Governor; Leadership Orlando, Class 57.

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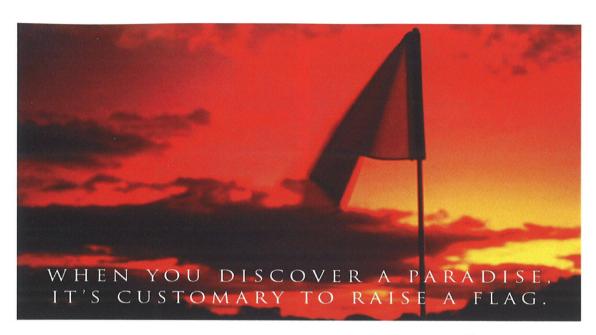
In his role as creative director, Mitch oversees the creative process. A fixture in the Orlando advertising community for more than two decades, Mitch has created memorable campaigns for a diverse list of clients. Prior to Engauge, he served as Creative Director for Cramer-Krasselt's Orlando office for 14 years. Mitch is the recipient of numerous creative honors including a multitude of ADDYs, a CLIO and a silver medal in The New York Film Festivals. His work has also been published in The Communications Arts Annual, The New York Art Directors Annual, Print's Regional Design Annual, Art Direction and Archive Magazines.

Currently, Mitch oversees creative brand development for the City of Eustis, Florida Citrus Sports, Rosen Hotels & Resorts, Sonny's Real Pit Bar-B-Q and Galaxy Foods. Mitch's extensive travel and tourism experience includes Orlando/Orange County Convention & Visitors Bureau, Lake County Visitors Bureau, Enterprise Florida, Outer Banks of North Carolina Tourism, Smoky Mountains Tourist Information Center, 1982 World's Fair, PGA National Resort & Spa, Walt Disney World Swan, Vistana Resort, Hyatt Hotels, Grosvenor Hotel, The Buena Vista Palace, Walt Disney World Resort, Universal Studios CityWalk, Portofino Bay Hotel, Florida Department of Citrus, Orlando Science Center, Ripley's Believe It or Not!, Belz Factory Outlets and Orlando Opera Company.

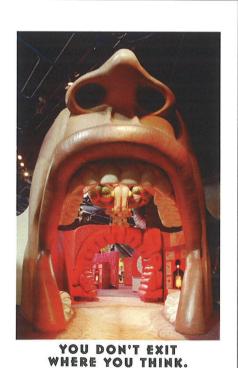
For the Orlando Convention & Visitors Bureau, Mitch was responsible for creating and implementing the brand identity and new logo in 1997, which is still in use today. For seven years, he was the brand steward for all communications, representing Orlando's brand essence properly. For Lake County Tourism, Mitch was responsible for creating the brand positioning and new personality as the countryside neighbor to Orlando. He also worked on the original grand opening and launch of CityWalk at Universal Studios.

Please refer to the following pages 11-16 to see Mitch's creative portfolio.





This being a golfer's paradise, we have quite a few flags to raise. Ninety of them, in fact Each with an assortment of hazards and thal-lenges all its own. Playing one of our five championship courses, you'll discover, is a bonner day in any golfer's life. Call 1-800-633-9150.



If you have a curious bone in your body, equivalent of the way. We'll take you on a jointry. So with a share, we'll all in renday? Or sale any other through Address a howard a your death or in the sale and an or excessing of the world in more already experient of the world in more already of the world in more already of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and a proper of the world in the sale and the world in th

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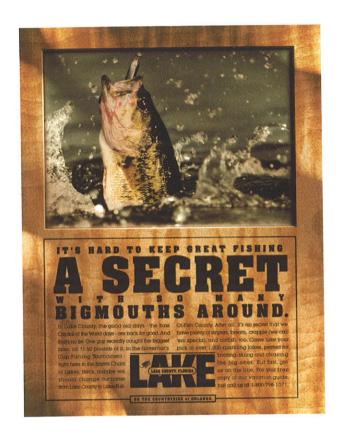


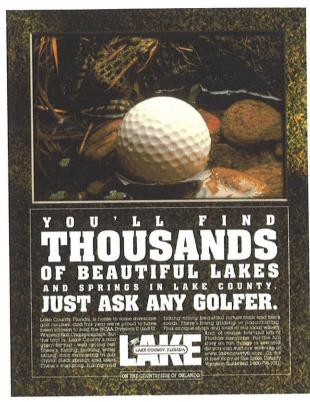
### A CHILD'S APPETITE FOR KNOWLEDGE

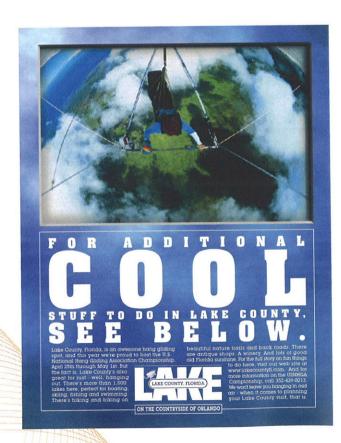
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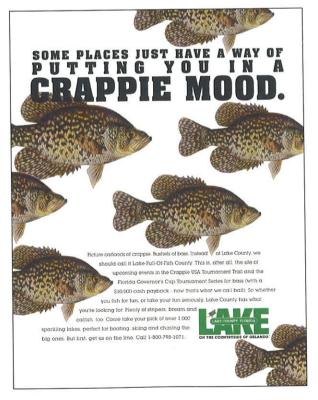
SCIENCE CENTER





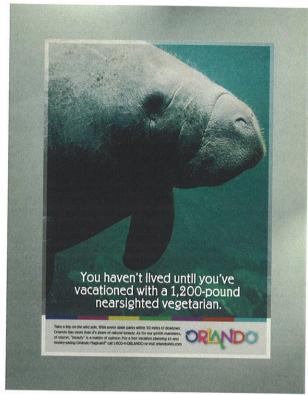








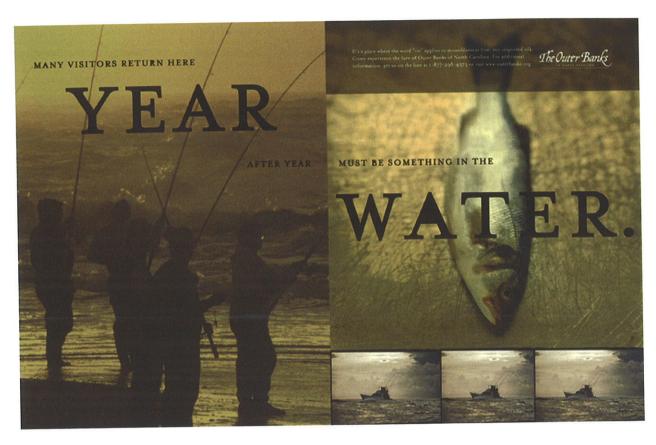


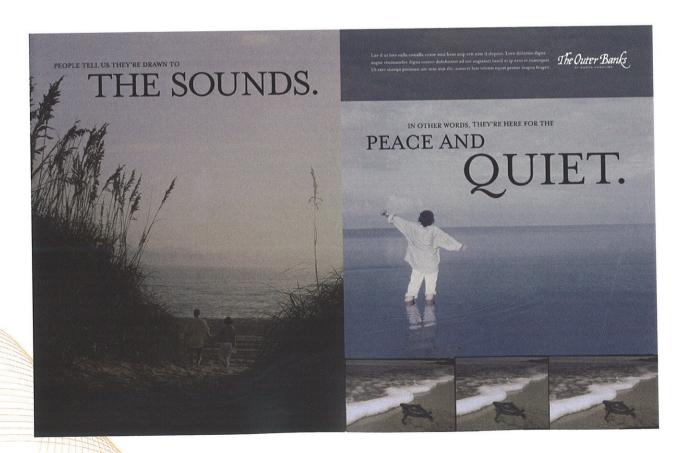




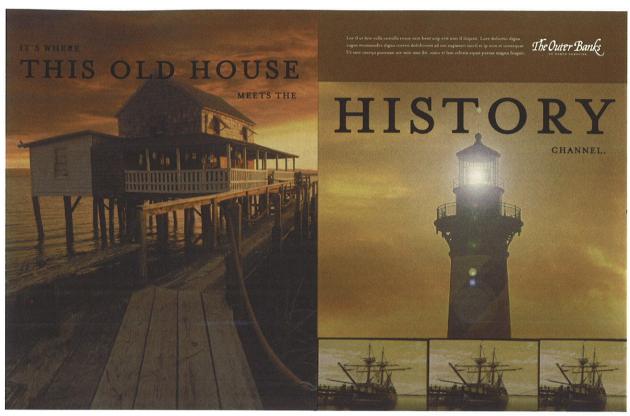


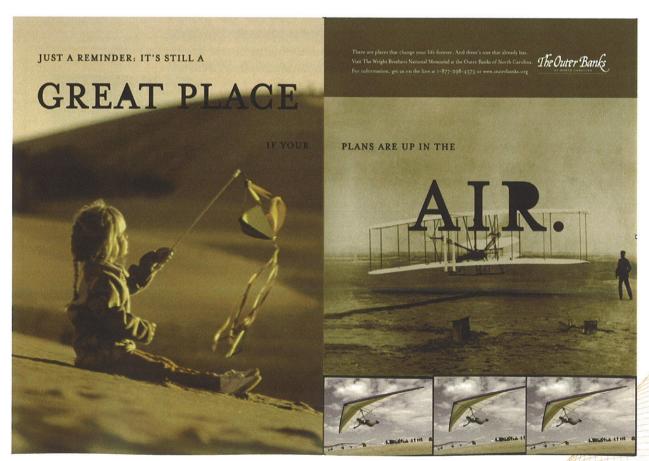




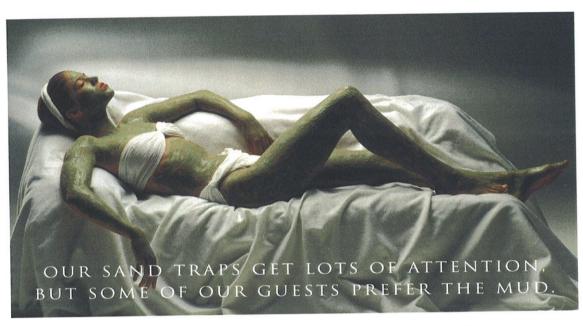








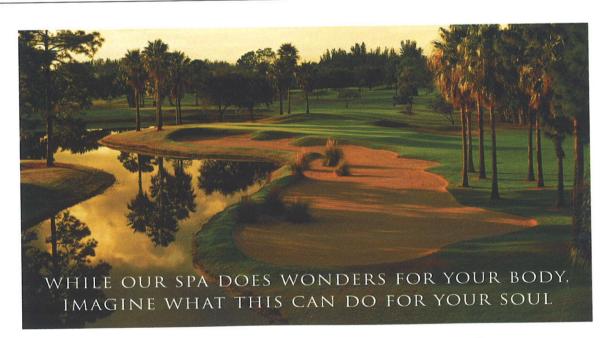






Naturally as the home of PGA of America, we offer unforpertable gold. But we also have the ambience and facilities of a world class spot with all the trapplicate of an international Four Star report. You II find some memorable challenges at PGA National, and deciding how its seventh in it one of them. Cell 1-800-633-0150.

PGA NATIONAL RESORT & SPA and international Four Star report. You II find some memorable challenges at PGA National, and deciding how its seventh in it one of them. Cell 1-800-633-0150.



As you walk in the footsteps of the immertals on five trurnament courses, picture the fulfillment. A feeling of rejectionstoon matched only by a vesit to our spa, with its PGA NATIONAL RESORT & SPA world class facilities and six mineral pools. Here at PGA National Reset G Spa, you woult imagine the experience of a lifetime. You'll live it. Call 1-800-633-0150.

PGA NATIONAL RESORT & SPA pairm Breach Gardens. Florida

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Angela is a marketing specialist with 28 years of experience in managing and coordinating comprehensive advertising, as well as marketing campaigns and special projects for a variety of clients including The Parc Group, Castle & Cooke, Walt Disney Imagineering and the Rubinoff Company. Her client experience also includes brand development and marketing communications for the City of Eustis, the Town of Nocatee in St. Johns County, Town of Celebration, plus many more. In her 12 years with the agency, Angela has serviced more than 20 of the agency's clients, implementing extensive marketing programs, which have included everything from brand strategy to elaborate media campaigns to creative development and execution. Angela served as the leader for the Eustis account team, helping them rebrand the area and boost economic development.

Prior to joining the agency, Angela traveled extensively as the as director of sales & marketing for an Atlanta-based development firm and regional marketing director for a national home building firm. She has also worked at several advertising agencies, where she has gained extensive experience in nearly every possible aspect of marketing, including trade show and special event marketing, strategic planning, promotions management, and coordination of marketing and merchandising programs.



continued



Nick Georgoudiou
Account Manager/Interactive Strategist

Managing creative projects for more than 10 years, Nick's passion is finding unique and creative solutions for his clients. Starting out as a content provider for America Online in 1995, Nick wore many hats over time including copywriter, production manager and interactive developer. This hands-on experience allowed him to become adept at creating and managing successful advertising campaigns for clients such as the University of Central Florida, AAA and ZonePerfect.

Currently at Engauge, Nick works side-by-side with Rosen Hotels & Resorts in revamping the Rosen brand and providing marketing support to its hotels and restaurants. He also integrates nontraditional and new media strategies between account service, creative, media and interactive for such clients as Florida Citrus Sports, Insight Financial Credit Union, Galaxy Nutritional Foods, D.R. Horton Homes and Baldwin Park.

In addition, Nick has led successful projects for clients in the arts and entertainment industry including the Orlando Film Festival, Arts & Cultural Alliance of Central Florida (Red Chair Project), and the Downtown User's Guide (www.dosomethingdowntown.com).

continued



Melissa Hodgdon Media Director



As a media director, Melissa views her role as orchestrating the sales contract – the media plan – so that it yields the greatest return on the advertiser's investment. Her buying experience adds to the professional media staff who has built a reputation as innovators of multi-media, with strong capabilities in the areas of negotiation and promotion.

Melissa's media experience includes buying and supervision in both the consumer and business-to-business arenas. She continues to lead and manage media teams for several accounts including Experience Columbus, Donatos Pizzeria, Time Warner Cable, Midwest Region Chemical Abstracts Service, OhioHealth and Glory Foods. She has extensive experience in developing co-operative programs and considers it a personal mission to get the most value for a client's budget.

For Experience Columbus, Melissa created and implemented a comprehensive media plan in order to sell promotional packages developed by the Columbus Convention and Visitors Bureau. By conducting thorough targeting research, Melissa was able to identify precisely which consumers would be most likely to purchase each package. The result was a segmenting strategy and approach that ultimately far exceeded the client's goal of packages sold.







Cheryl Gandert Associate Media Director

Serving as an associate media director in the Columbus office of Engauge, Cheryl brings more than 25 years of media and marketing experience, covering more than 105 DMAs throughout her career. While being efficient and effective are key goals for media planning, Cheryl's approach is to take it one step further. She believes that even the best creative will not achieve its goals unless it is presented to the right people, at the right time, when they are most receptive, through a medium they trust.

Cheryl has applied this philosophy to a broad range of local, regional and national accounts including Experience Columbus, Perkins Restaurant & Bakery, Dairy Queen of Mid-Ohio, White Castle and L&K Restaurants. Other major client experience includes DSW Shoe Warehouse, Ohio Department of Public Safety, Glimcher Realty Trust, CompuServe and Younkers.



continued



**Amy Bunn**Public Relations Manager

Amy works to formulate a careful mix of proactive media relations, crisis communications planning and integrated marketing communication strategies for such clients as Florida Citrus Sports, Insight Financial Credit Union, Galaxy Nutritional Foods, Crosland and Baldwin Park. In this capacity, she organizes and promotes events, drafts and distributes news releases and alerts, manages reporter inquiries, develops positive pitch topics, facilitates media interviews and provides strategic counsel. In short, she does everything you would expect a savvy PR practitioner to do – and then some.

Prior to Engauge, Amy worked for the public relations agency Pecora & Blexrud, where she managed the Orlando-Orange County Expressway Authority account. Amy was responsible for handling all marketing initiatives on the client's behalf, including PR, media planning/buying, events and other related services. Amy helped the Expressway Authority gain public support for the expansion of toll roads, gain overall support (and curtail opposition) for toll roads in general and increase sales for toll paying transponders (E-PASS).







Haley Dym Marketing Specialist

Haley serves as the marketing specialist for Engauge, providing support with client research projects in addition to efforts regarding new business development. For Sumter County, Haley will provide support and lend her insights to the research team with regard to all primary and secondary research initiatives pertaining to the account.

Most recently, with Engauge, she has been heavily involved in all primary research pertaining to the Sonny's Real Pit Bar-B-Q menu redesign, in addition to the research efforts and presentation development associated with the City of Eustis branding initiative. Prior to joining Engauge, Haley worked for Turnstile Publishing Company, where she developed subscriber research studies and analyzed the results to collaborate with other departments in developing outbound communications programs to increase circulation for several of the company's publications.

#### **Process**

Please read the following for a description of our brand development and creative execution process. This illustrates how we go about building brands for our clients and bringing them to life, executed against a strategic marketing plan. This is how we would approach your project.

#### Here is a brief overview of our brand development and creative process:

#### **Discovery**

The deep dive. We'll immerse ourselves in your business and your destination, talk to you and all of your key stakeholders and uncover the vision that is at the heart of your brand. At this phase, we will learn all we can about your targets to gain the right consumer insight. This entails an inclusive process of key stakeholders, as our research is based on both consumer insights as well as stakeholder input. We will analyze the research work completed by you and supplement that knowledge with interviews, group discussions and independent research (if necessary). We will be especially interested in speaking with internal audiences as well as other stakeholders. We will then conduct an intensive needs assessment with you.

#### **Brand Platform**

Collaborating with you, we will craft a Brand Essence document. This document succinctly melds together all elements of the brand strategy including positioning and promise. This is a highly actionable piece that will lead to the core consumer messaging and be the guide for brand marketing.



#### **Brand Expression**

Here we begin to ascribe voice, tone and manner – the first steps in bringing your vision to life. The brand expression is sometimes a video, sometimes a book and on occasion both. It is an internal piece that can be used to communicate your brand identity to essential stakeholders such as employees and/or board members. Once fully developed and approved, either piece can be turned into an external marketing piece as long as all video and photo usage rights are properly purchased.



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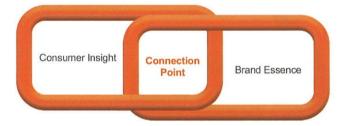
#### The Plan

The Plan is a detailed implementation strategy from target market to timelines to tactics to budget allocations. Your Strategic Marketing/Brand Plan may include direct marketing; traditional and nontraditional media; public relations strategies; interactive strategies and architecture; and any other marketing tactics that make sense for the needs identified by Engauge and Sumter County. The Plan could include implementation timelines and budgets.

Your success requires an integrated marketing program that clearly defines your unique offering, coordinates the various messages sent out through your different communications channels and engages your key customers/constituencies with the impact needed to affect their attitudes and actions. Successful marketing communications can only come upstream in the planning process when strategies are being developed. We include representatives from each of our disciplines on a planning team that works together to define your problem/opportunity, develop your strategic solution, implement your plan and measure your success.

#### **Connection Point**

The Connection Point is the intersection of the brand essence and consumer insight and, therefore, changes depending on whom we're trying to reach. Its goal is to indelibly connect your brand with the people it must attract in order to succeed. Each pairing results in a unique connection point which will ultimately drive creative concept development and execution of each project. This is not a deliverable, but an internal tool we use in order to hone our messaging into a singular focus. It is the place from which all of our work emanates.



#### **Creative Execution**

Taking into account our research and your Brand Essence, our creative team will design, present and ultimately produce deliverables in the form of creative concepts and materials in order to fulfill the tactics that are outlined in the strategic plan. Finally, when Engauge has finished with the creative work to fulfill the Plan, designed the creative elements, and completed the development and production of print materials, we will work with you to execute the campaign to internal audiences and important stakeholders. Please note that the specific creative deliverables (whether print ads, billboard designs, broadcast spots, nontraditional pieces, etc.) will be evaluated and decided in the Plan.

After its initial launch, the campaign will continue for as long as the budget permits. Additionally, Engauge will track results of the campaign against established metrics. As part of the evolutionary process of marketing, we will evaluate the effectiveness of the campaign on an ongoing basis and evolve the messages and mediums as necessary.



continued

#### **Ongoing Account Service**

Engauge prides itself on being a strong client service-oriented agency. This will be a true partnership between our two companies and we will work with you as part of your marketing team. While the account will be managed day-to-day by the Orlando team, the account will be serviced by the vast resources and team members throughout the Engauge national network. Once the marketing plan is developed and approved, the tactical implementation will begin and the account team will oversee all project execution. Such proactive service will come in the form of:

- · Strategic thinking and consulting on your business
- Weekly meetings (in-person, by phone or video conference-to be determined with client)
- · Weekly project status reports
- Conference reports documenting meetings and decisions within 48 hours following a team meeting
- · Budget management of all projects and monthly marketing budget report updates
- Project management of all services being tapped
- · Supervision of billing and accounting administration

#### **Case Studies**



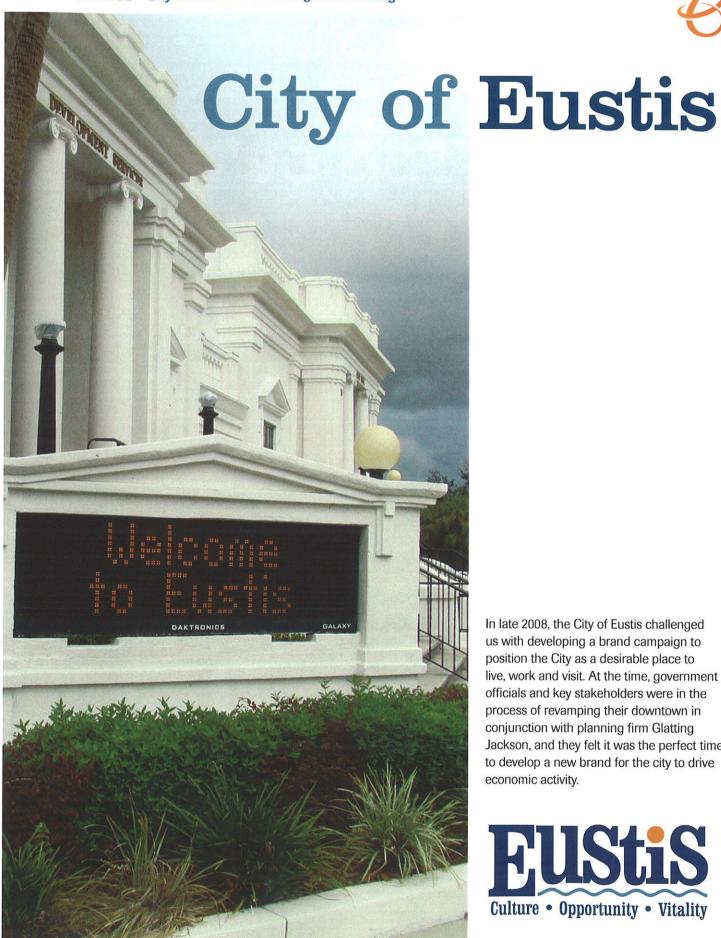
The following case studies represent former projects recently completed by our agency that are relevant in terms of both scope and industry to your account.

**Eustis Case Study** 

Baldwin Park Case Study

Florida Citrus Sports Case Study





In late 2008, the City of Eustis challenged us with developing a brand campaign to position the City as a desirable place to live, work and visit. At the time, government officials and key stakeholders were in the process of revamping their downtown in conjunction with planning firm Glatting Jackson, and they felt it was the perfect time to develop a new brand for the city to drive economic activity.

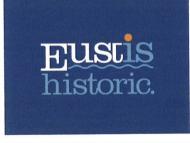






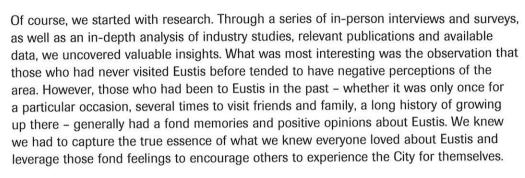












We evaluated these insights and the goals of the City to develop the City of Eustis' Brand Platform:



Brand Video (See video on enclosed Reel)







**Purpose:** To deliver a revitalized community where families and businesses can grow and prosper.

**Values:** History; arts and culture; enrichment; collaboration; opportunity; community; natural resources.

**Personality:** Vibrant; friendly; authentic; eclectic; creative; balanced.

**Positioning:** Where waterfront views blend historic charm with artistic exuberance.

**Promise:** Discover Eustis for a quality of life enriched by diverse opportunities, vitality and culture.

This Brand Platform served as the essence for the new look and feel of the brand. We developed a logo for the economic development marketing campaign initiative, as well as a Brand Video to capture the essence of the new brand and illustrate everything the City of Eustis represents. We also drafted a strategic marketing plan, complete with recommendations to sustain the brand and strengthen it over time. The campaign is currently active, and while we don't have results metrics finalized just yet, the City Council remains pleased and has noticed an undeniable increase in community pride and satisfaction by local business owners.

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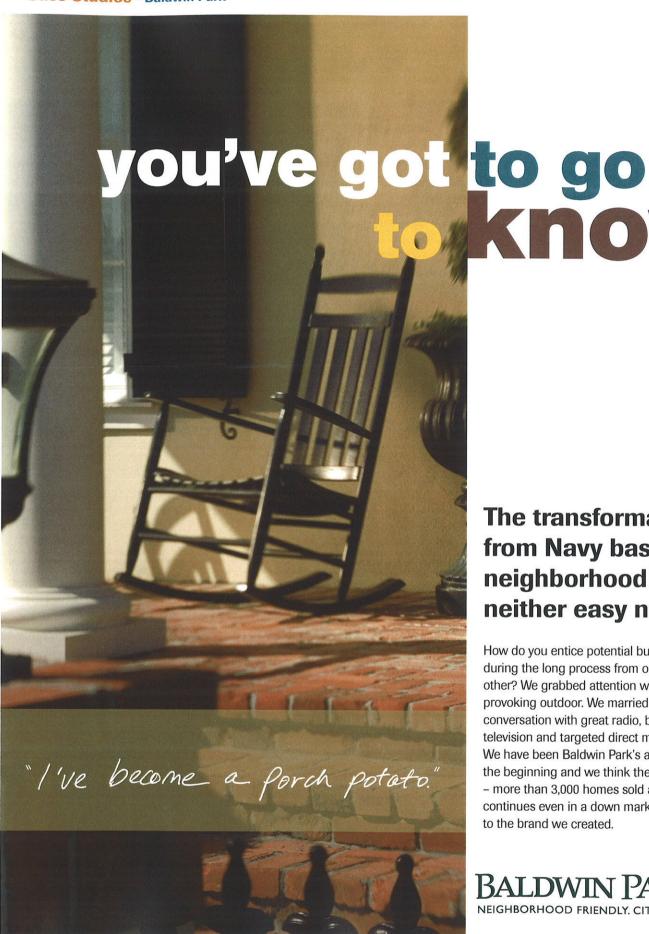
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# Know

### The transformation from Navy base to neighborhood is neither easy nor fast.

How do you entice potential buyers during the long process from one to the other? We grabbed attention with thought provoking outdoor. We married the outdoor conversation with great radio, beautiful television and targeted direct marketing. We have been Baldwin Park's agency from the beginning and we think their success - more than 3,000 homes sold and velocity continues even in a down market - speaks to the brand we created.

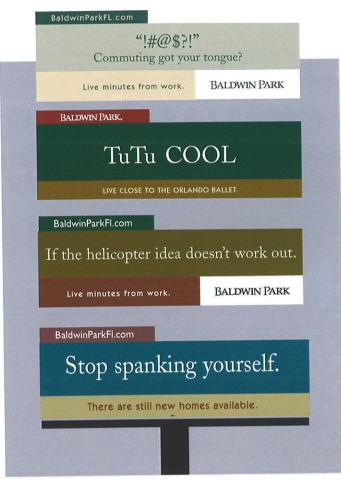
BALDWIN PARK. NEIGHBORHOOD FRIENDLY, CITY SMART.



#### Baldwin's Buzz

Before construction began, before the existing buildings were even torn down, Engauge placed a series of billboards throughout the Central Florida market to build excitement for the new neighborhood. The result? A leads list of 11,000 buyers before the sales office had opened its doors.





## Neighborhood Friendly. City Smart.

#### Be where your competition isn't

Most developers were doing newspaper ads. But Baldwin Park isn't most developers, so we developed and placed a strategic line of inserts and direct mail pieces, resulting in increased traffic and measurable brand recognition.

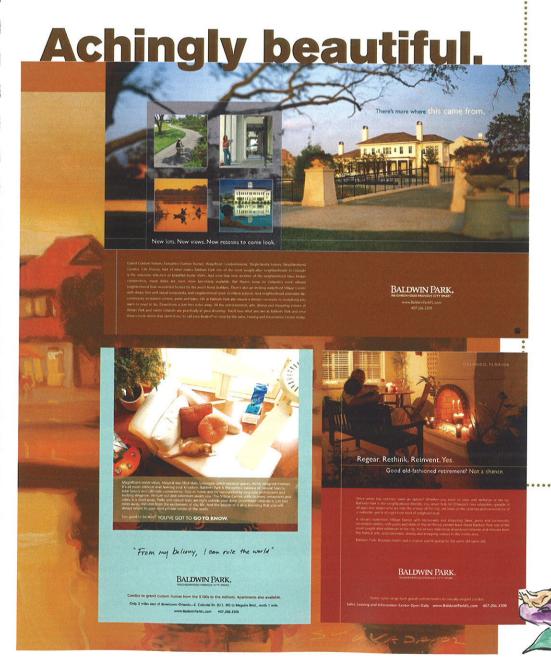




#### **A Neighborhood Destination**

The evolution of the brand from 2002 to now, and its continued success, is due in no small part to our commitment to research. Keeping track of buyers, prospects and the market, the marketing message has shifted to attract the most visitors while keeping the brand vision consistent.

Our Web optimization and marketing efforts have developed over time as well, leading to increased time spent on the site, more repeat visits and tracking on appropriate media placement.



#### **Television**

#### :30 Spot

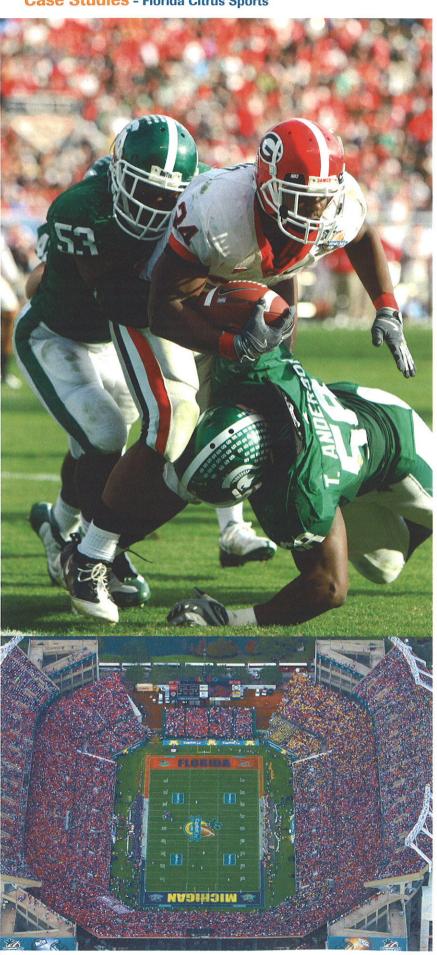












## **AREAL** CROWD PLEASER. 2 BOWL GAMES. NFFK

That's a lot of football at the Citrus Bowl Stadium – and a lot of seats to fill. For Florida Citrus Sports (FCSports), filling Orlando's historic Citrus Bowl Stadium is the name of the game. The big one, the Capital One Bowl, usually sells out by game day – just not fast enough. The Champs Sports Bowl, featuring the #4 or #5 ACC and Big Ten college football teams, usually presents a bigger challenge for filling the stands.





Engauge was chosen out of a long list of agencies to help Florida Citrus Sports fill the stands for the Capital One and Champs Sports Bowls, and that included translating the organization's message into many different media outlets, including television, radio, interactive ads, billboards, direct mail, membership material and more. We were tasked with delivering a clear and concise brand message, along with getting the most bang for the client's media buck.

#### Idea:

So we did what very few agencies do in this situation: We asked people what they wanted. We conducted an extensive research study to develop new ticket packages to sell the low-selling seating areas of the bowls. We turned these tough-to-sell sections into a special Family Fun Zone, devoid of the rowdy crowds that families typically avoided. The Family Fun Zone Packs were developed for the Champs Sports Bowl and included enticing perks such as discounted tickets, parking, vouchers for food, souvenirs and other fun things for kids.

#### How We Moved the Needle:

In 2007, FCSports' goal was to sell 250 tickets in the Family Fun Zone for the Champs Sports Bowl. The new packages delightfully overachieved and sold more than 1,450 Family Fun Zone seats. The more popular Capital One Bowl sold out the whole stadium on the first day of the team selection announcement – a first in 62 years. For the 2008 season, additional Family Fun Zone sections were added to the stadium, resulting in an increase from the previous year –1,900 total seats sold. Overall attendance for the Champs Sports Bowl climbed from 45,000 in 2007 to 52,000 in 2008.



BUDGET AREA	AGENCY SERVICES	INCLUDES	EXCLUDES	PROPOSED FEE
BRAND DEVELOPMENT	Creative Services	- Discovery - Brand Platform		\$11,000 (Actual Value: \$20,000)
BRAND DEVELOPMENT	Creative Services	- Connection Point - Brand Expression (Book or Video)		\$15,000 (Actual Value: \$25,000)
Marketing program	Account Management	- Marketing Plan		\$10,000 (Actual Value: \$15,000)
TOTAL	ONGOING AGENCY SERVICES FEES	- 12 months account management services	Individual creative projects (TBD based on plan)	\$5,000/month x 12 months
TOTAL				\$96,000

Additional Services			
BRAND DEVELOPMENT	Brand Planning Research	- In-Depth Interviews - Analysis - Planning	\$20,000 (Actual Value: \$30,000)
BRAND DEVELOPMENT	Creative Services	- Logo Development	\$5,000 (Actual Value: \$8,000)
SUBTOTAL			\$25,000
TOTAL			\$121,000

Please note that we have separated out the research portion and the logo portion, as they may be viewed as optional services. Depending on your needs, and what is learned during the discovery process, we may recommend that we conduct primary research efforts in order to better understand consumer perceptions. This would drive the Consumer Insight portion of the Connection Point process. 



# Sumter County Proposed Project Timeline

Action Plan	Week 1	Week 1 Week 2 Week 3 Week 4	Week 3	Week 4	Wook 5	Wook	Wook 6 Wook 7 Wook 8	Wook 8	Mooko	Mook 40	Mack 44	Meet 40	W1. 40				
Discovery	NO MARKET								Cupan	Neek I	Meek	Meek	Meek 12	Week 14	Week 15	WEEK 12 WEEK 11 WEEK 12 WEEK 13 WEEK 13 WEEK 17 WEEK 17 WEEK 17	Week 1
Brand Platform Development and Approval																	
Primary Research on Regional Perceptions																	
Connection Point Development and Approval																	
Brand Expression and Logo Development and Approval																	
Marketing Plan Development and Approval																	
Campaign Launch																	
Ongoing Marketing Support																	

Action Plan	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 8 Week 9 Week 10 Week 11 Week 12 Week 13 Week 14
Discovery	Bulls													A CON
Brand Platform														
Development and Approval														
Connection Point														
Development and Approval														
Brand Expression and Logo														
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